



Our Faith, Our Children, Our Future

School Tuition Organization

PO Box 479 • Dubuque, IA 52004-0479
(563) 556- 2580 • www.OurFaithSTO.org

OFFICE USE ONLY	9-17
Date Received:	_____
DWID:	_____
TCC #:	_____
MKTC: STOWEB	_____
PT:	_____

TAX CREDIT INFORMATION

By law, tax credits may only be issued to one individual per donation.

Taxpayer Name: _____

Taxpayer SSN / EIN (required): _____

Name (s) to appear in Annual Report _____

I wish my donation to remain anonymous.
"Anonymous" donations will not be listed in the Annual Report.

GIFT INFORMATION

Total Gift Amount: \$ _____ Check Enclosed *Make check payable to: Our Faith STO*

Credit Card: MasterCard VISA Discover American Express

Card Number: _____

Expiration: _____ CSV #: _____ Signature: _____

I plan to give stock. *See reverse side for instructions on gifts of stock.*
 I plan to give grain. *Before beginning the transfer process please contact Jeff Schneider at 563-556-2580 x219.*

TAXPAYER CONTACT INFORMATION

Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Phone: _____

FINAL STEPS

Mail your contribution with this completed form to:
Our Faith STO: PO Box 479 Dubuque, IA 52004-0479

- Tax credits are awarded on a first come, first served basis.
- Contributions must be postmarked by **12/31/17** to be eligible for a 2017 tax credit.
- In the event the tax credit limit has been reached when this gift is received, your gift will be promptly returned.
- If you have set up a recurring gift, your consolidated receipt will be mailed at the end of the calendar year.

It is important to note that donor requested restrictions to specific school(s)/system(s) are subject to the following STO regulations. Up to 50% of gifts may be restricted to school(s)/system(s) as designated. The Contributor understands and agrees that if a school/system designated for a restricted contribution does not have one or more students who are eligible to receive tuition assistance under the law's requirements or all eligible students have received the maximum assistance set by the STO board so as to permit for the full use of the requested contribution, the contribution, or the unused portion thereof, will be used for tuition assistance for qualifying students at any of the STO schools/systems. There are no appeals.

If you have questions regarding your gift, please contact
Jeff Schneider, Associate Development Director at
(563) 556-2580 x219 or dbqcadevdir@dbqarch.org

GIFT DESIGNATION

I hereby direct **100%** of this contribution be deposited in the STO's unrestricted fund.

I hereby direct **50%** of this contribution to provide tuition assistance to students attending school(s)/system(s) listed below. (Please circle.)
Please note that unless you have marked the anonymous box, your name and the amount of your donation that was restricted will be shared with the administrator of the school(s) designated.

RESTRICTED CONTRIBUTION DESIGNATIONS

1	Ames, St. Cecilia	20	Gilbertville, Raymond Bosco System
2	Anamosa, St. Patrick	21	Guttenberg, St. Mary
3	Bellevue, Marquette	22	Holy Cross, Luxemburg LaSalle
4	Calmar, Spillville CFS	23	Independence, St. John
5	Cascade, Aquin	24	Jesup, St. Athanasius
6	Cedar Falls, St. Patrick	25	Manchester, St. Mary
7	CR, All Saints	26	Maquoketa, Sacred Heart
8	CR, Holy Family	27	Marion, St. Joseph
9	CR, St. Matthew	28	Marshalltown, St. Francis
10	CR, St. Pius X	29	Mason City, Newman Catholic
11	CR, Regis MS	30	Monticello, Sacred Heart
12	CR, Xavier HS	31	New Hampton, St. Joseph
13	Charles City, Immaculate Conception	32	Oelwein, Sacred Heart
14	Cresco, Notre Dame	33	Ossian, St Francis DeSales
15	Decorah, St. Benedict	35	Protivin, Trinity Catholic
16	Dubuque, Holy Family	36	Waterloo, CVCS
17	Dyersville, St. Francis Xavier	37	Waukon, St Patrick
18	Dyersville, Beckman	38	Waverly, St. Paul's Lutheran
19	Farley, Peosta Seton Catholic	39	Webster City, St. Thomas Aquinas

Stock Contributions

A contribution of common stock to the STO program is a win-win situation. Please follow the steps below to insure that your contribution of stock is received and applied correctly. Before initiating a stock transfer please verify with our office at (563) 556-2580 ext. 219 that tax credits are still available. Failure to submit the stock form below with the donor form on the reverse side may result in ineligibility for the Iowa Tax Credit.

• If the form below and the STO Donor Form are not received within 14 days of the stock transfer your gift may not be eligible for an Iowa Tax Credit. Please contact Jeff Schneider at Jeff.Schneider@DbqArch.org or (563) 556-2580 ext. 219 with questions.

• If stocks are held in "street name" in a brokerage account direct your broker/dealer to transfer the contributed stock to the following account:

• **Cetera Investment Services LLC**
DTC#0701, Account Number 2FH00932
FBO: Our Faith, Our Children, Our Future School Tuition Organization, Dubuque, Iowa

• If your stock is held at one of the following brokers then you may transfer to one of the following accounts:

• **Wells Fargo Advisors**, Account Number 7006-9391
FBO: Our Faith, Our Children, Our Future School Tuition Organization, Dubuque, Iowa

• **Charles Schwab**
Account Number 7443-8622
FBO: Our Faith, Our Children, Our Future School Tuition Organization, Dubuque, Iowa

• **Edward Jones**, Account Number 977-12680-1-9, FBO: Our Faith, Our Children, Our Future School Tuition Organization, Dubuque, Iowa

• **Fidelity Investments**, Account Number Z50-532436
FBO: Our Faith, Our Children, Our Future School Tuition Organization, Dubuque, Iowa

If stocks are held in certificate form, on the back, you assign the certificate to the Our Faith, Our Children, Our Future School Tuition Organization, sign and date at the bottom and deliver them to the Finance Office at:

The Archdiocese of Dubuque Pastoral Center
1229 Mt. Loretta Ave, Dubuque, IA 52004

NOTICE OF STOCK GIFT TO OUR FAITH, OUR CHILDREN, OUR FUTURE STO

Mail this page to: Our Faith, Our Children, Our Future STO
PO Box 479, Dubuque, IA 52004-0479

Or Fax this page to: (563) 556-5464

DONOR CONTACT INFORMATION

Donor Name: _____

Address: _____

Phone: _____

Quantity & Stock Donated: _____

Donation Process:

Electronically: _____ Certificate(s) delivered to Finance Office : _____
(at the Pastoral Center)

If electronically, donor's broker/agent: _____

Broker/Agent's telephone: _____

Date of gift: _____

If you have questions regarding your gift, please contact Jeff Schneider, Associate Development Director for the Archdiocese of Dubuque at (563) 556-2580 x219 or Jeff.Schneider@DbqArch.org